



CURTIS

Manual

Model 1212S

Electronic Motor Controller



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Read Instructions Carefully!

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1

OVERVIEW

The Curtis 1212S motor speed controller provides precise and smooth control of permanent magnet drive motors for battery powered vehicles. This controller is designed for use in pallet truck applications.

The 1212S controller is fully programmable by means of a Curtis programming device. Use of the programmer offers diagnostic and test capability as well as configuration flexibility.

Fig. 1 *Curtis 1212S electronic motor controller.*



Like all Curtis motor controllers, the 1212S offers superior operator control of the vehicle's motor drive speed. **Key features** include:

Smooth and Secure Control

- ✓ Advanced speed regulation maintains precise speed over varied terrain, obstacles, curbs, and ramps
- ✓ Linear cutback of current ensures smooth control, with no sudden loss of power during undervoltage or overtemperature
- ✓ Proprietary algorithms help prevent gearbox wear while providing smooth starts and reversals
- ✓ The vehicle is brought to a complete stop before the electromagnetic brake is applied, ensuring safe and secure stops under all conditions
- ✓ Charger inhibit input prevents driving while charger is attached
- ✓ Key Off Decel function ensures a smooth “brake to stop” when the key is turned off while driving or when a fault occurs that requires the vehicle to stop

More Features

- ✓ Anti-Rollback/Roll-forward function provides smooth and safe vehicle control on hills and ramps
- ✓ Internal main relay provides secure power-off
- ✓ Boost current gives a brief boost of current greatly improving transient loads such as starting on a hill, crossing thresholds, etc.

Easy Installation and Setup

- ✓ Industry standard footprint, mounting centers, and wiring allows drop-in replacement of other controllers
- ✓ 1212S controller is easily programmed with a Curtis programming device, or can be supplied pre-programmed
- ✓ Accepts standard single-ended voltage/resistance throttles
- ✓ Throttle sense can be inverted for all throttle types
- ✓ Simplified troubleshooting and diagnostics
- ✓ Standard Molex Mini-Fit-Jr. terminals provide proven connections for the control wiring
- ✓ Bolt-on terminals provide robust connections for the high current wiring

Valuable Additional Features

- ✓ Automatic compensation for changes in motor condition to ensure optimum drive performance at all times
- ✓ Multi-mode provides for two distinct and programmable control modes (indoor/outdoor)
- ✓ Emergency reverse with belly button switch input
- ✓ Emergency stop provides immediate EM braking when throttle transitioned through neutral to >80% reverse request
- ✓ Lift Lockout input from Curtis 906 battery discharge indicator meter
- ✓ Output Lift Lockout signal, which can drive a pump contactor
- ✓ Pump SRO can be enabled to prevent pump startup when KSI first turned on
- ✓ Sleep function prevents the controller draining the battery when the vehicle is inactive
- ✓ Battery Discharge Indicator output
- ✓ Adjustable brake hold voltage reduces heating of the brake coil
- ✓ Reverse polarity protection

Robust Safety and Reliability

- ✓ High RF immunity prevents speed variation and shutdowns in noisy RF environments
- ✓ Controller power circuits and microprocessor software are continuously monitored for proper operation
- ✓ On power-up, system automatically checks the throttle, brake, and associated wiring, and disables drive if a fault is found
- ✓ Whenever the 1212S senses a loss of KSI or any fault that requires a stop, it smoothly decelerates the vehicle to a stop

Meets or Complies with Relevant US and International regulations

- ✓ Electronics sealed to IPX5
- ✓ Designed to meet EN 12895:2000, EN 13849-1(PL=B, Cat 2), and UL583.

Familiarity with your Curtis controller will help you install and operate it properly. We encourage you to read this manual carefully. If you have questions, please contact the Curtis office nearest you.

Working on electric vehicles is potentially dangerous. You should protect yourself against runaways and high current arcs:

RUNAWAYS — Some conditions could cause the vehicle to run out of control. Disconnect the motor or jack up the vehicle and get the drive wheels off the ground before attempting any work on the motor control circuitry.

HIGH CURRENT ARCS — Always open the battery circuit before working on the motor control circuit. Wear safety glasses, and use properly insulated tools to prevent shorts.

2

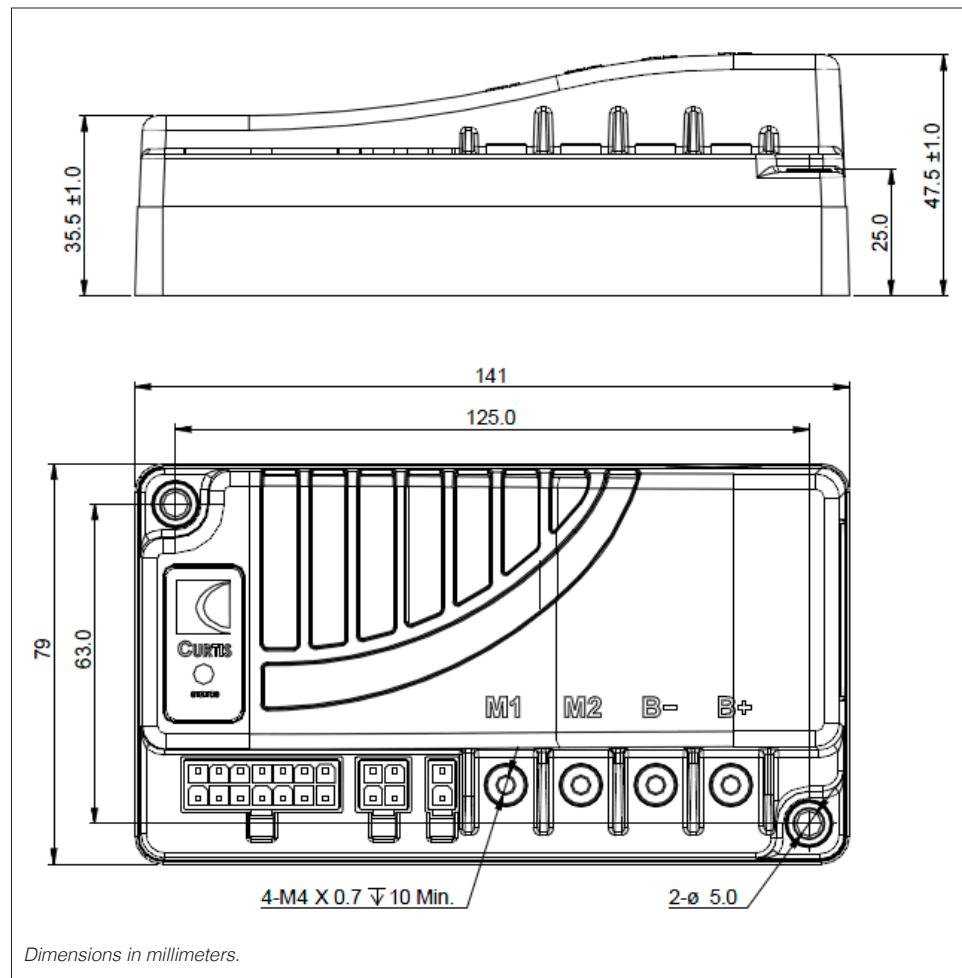
INSTALLATION AND WIRING

MOUNTING THE CONTROLLER

The 1212S controller can be oriented in any position, but the location should be carefully chosen to keep the controller clean and dry. If a clean, dry mounting location cannot be found, a cover must be used to shield the controller from water and contaminants.

The outline and mounting hole dimensions are shown in Figure 2. The controller should be mounted by means of the mounting holes at the opposing corners of the base, using two M4 screws.

Fig. 2 Mounting dimensions, Curtis 1212S controller.



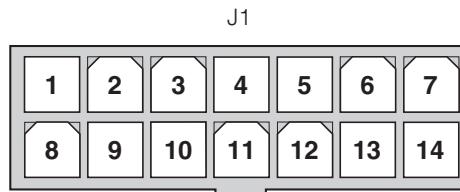
You will need to take steps during the design and development of your end product to ensure that its EMC performance complies with applicable regulations; suggestions are presented in Appendix A.

CONNECTIONS: High Current

Four M4 bolt-on power terminals are provided for the high current connections: two for the motor (**M1**, **M2**) and two for the battery (**B-**, **B+**). The recommended assembly torque for the M4 bolts is **1.6±0.2 N.m**.

CONNECTIONS: Low Current

The low current logic control connections are provided by a 14-pin connector.



| | |
|------------------|-------------------------------------|
| J1 Pin 1 | Pot Wiper |
| J1 Pin 2 | Pot High |
| J1 Pin 3 | Lift Lockout Output |
| J1 Pin 4 | Mode Switch (open=M1, closed=M2) |
| J1 Pin 5 | Keystswitch Input (KSI) |
| J1 Pin 6 | Interlock Input |
| J1 Pin 7 | B+ |
| J1 Pin 8 | Pot Low |
| J1 Pin 9 | Lift Lockout Input / Pump SRO input |
| J1 Pin 10 | Forward Input |
| J1 Pin 11 | BDI Output (0–5V) |
| J1 Pin 12 | Reverse Input |
| J1 Pin 13 | I/O GND |
| J1 Pin 14 | Emergency Reverse |

A 4-pin low power connector is provided for the programmer and the charge inhibit input, and a 2-pin low power connector for the electromagnetic brake.



The mating connectors are:

- J1 Molex Mini-Fit-Jr. receptacle p/n 39-01-2140
- J2 Molex Mini-Fit-Jr. receptacle p/n 39-01-2040
- J3 Molex Mini-Fit-Jr. receptacle p/n 39-01-2020,

all with appropriate 45750-series crimp terminals.

WIRING: STANDARD INSTALLATION, 1212S

The wiring diagram presented in Figure 3 shows a typical installation for a pallet truck application. This installation is shown with a Curtis ET-1XXMCU electronic throttle.

The J2 connector can be used interchangeably for the programmer or for the charge inhibit input.

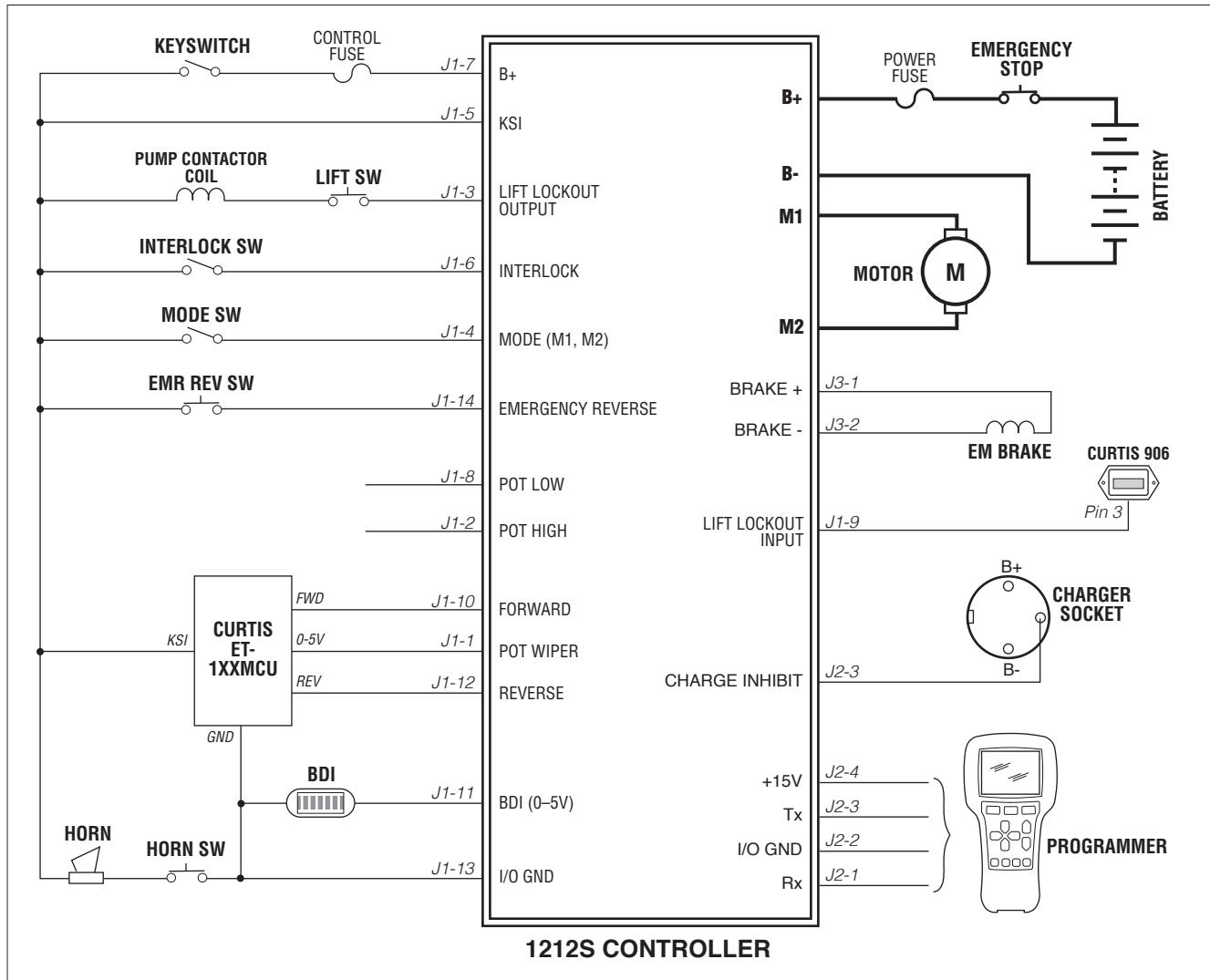


Fig. 3 Standard wiring configuration, Curtis 1212S controller.



The polarity of the motor **M1** and **M2** connections will affect the operation of the emergency reverse feature. The forward and reverse switches and the **M1** and **M2** connections must be configured so that the vehicle drives away from the operator when the emergency reverse button is pressed.

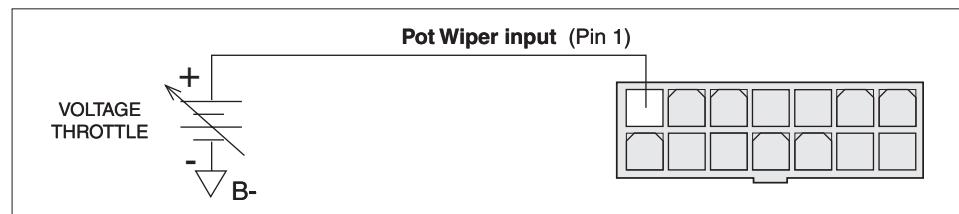
THROTTLE WIRING

Either a resistance throttle or a voltage throttle can be used with the 1212S controller. The controller can accept a single-ended or inverse single-ended input signal from the throttle, depending on how the Throttle Type parameter is programmed; see page 14.

Voltage Throttle

Wiring for a voltage throttle is shown in the wiring diagram (Figure 3) for a Curtis ET-1XX MCU, and here in Figure 4 for a simple voltage throttle that would require forward and reverse switches. With a voltage throttle, the controller can be programmed for a Throttle Type 0 or 1 input signal; see page 14.

Fig. 4 Wiring for voltage throttle.



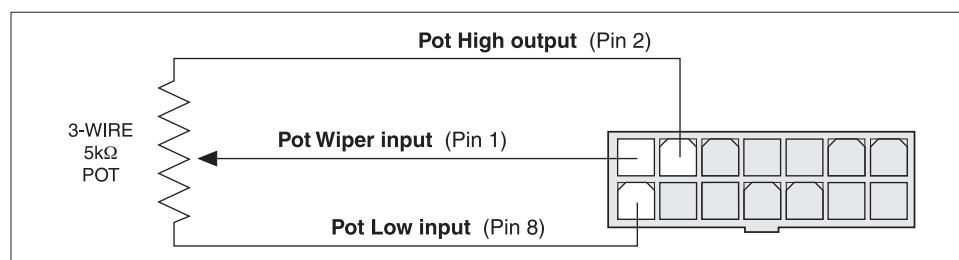
The PotHigh and PotLow parameters are used to set the voltage range of these throttles. If the pot wiper voltage is higher than the programmed PotHigh value or lower than the programmed PotLow value, the controller will issue an out-of-range throttle fault. In order for the controller to be able to detect out-of-range throttle faults, the throttle must have a range within the limits of 0.4–4.6 V.

Note: If a 0–5V throttle is used, it is the responsibility of the OEM to provide appropriate throttle fault detection.

5kΩ, 3-Wire Potentiometer

A resistance throttle is shown in Figure 5. With this throttle, the controller can be programmed for a Throttle Type 2 or 3 input signal; see page 14.

Fig. 5 Wiring for 5kΩ, 3-wire potentiometer throttle.



The controller provides full pot fault protection against open or shorted wires anywhere in the throttle assembly. The overall pot resistance should be 4.3 to 7.0 kΩ. Values outside this range will trigger a fault condition. If a pot fault occurs while the vehicle is moving, the controller will decelerate the vehicle to a smooth stop using the decel rate set by the Key Off Decel parameter. If the fault is corrected while the throttle is still applied, an HPD fault will be issued and driving is disabled until throttle is reduced to neutral.

SWITCHES AND OTHER HARDWARE

Keyswitch

The vehicle should have a master on/off switch to turn the system off when not in use. The keyswitch provides logic power for the controller and for the other control input switches. It must be sized to carry the 150 mA quiescent logic current plus the current necessary to drive the precharge function (1.5 A for 0.5 seconds) and the horn and any other accessories powered from the keyswitch circuit.

Emergency Reverse Switch

When the vehicle moves forward or stops, if the emergency reverse switch is pressed the vehicle will decelerate to a stop (if it was moving) and then be driven in the reverse direction. The active input level depends on the setting of the Switch Normally Closed parameter; see page 20.

Emergency Stop Switch

When the emergency stop button is pressed, the 1212S controller shuts off the EM brake output regardless of vehicle speed, thus engaging the brake immediately.

Mode Switch

A mode switch is used to select operation in Mode 1 or Mode 2. Typically, Mode 1 is programmed for slower indoor driving and Mode 2 for faster outdoor driving; see Speed menu. The controller is in Mode 2 when the mode switch is in the On position (input connected to B+). Leaving the mode input floating or actively switching it Off (pulling it to B-) puts the controller in Mode 1. The two modes have independent programmable settings.

Interlock Switch

The interlock switch, typically implemented as a tiller switch, deadman footswitch, or seat switch, provides a safety interlock for the system. The switch is allowed to be cycled within a set time (the Sequencing Delay). This feature is useful in applications where the switch may bounce or be momentarily cycled during operation.

Forward/Reverse Switches

Direction switches connected to B+ are used to select the driving direction.

Battery Discharge Indicator (BDI)

The 1212S controller can drive a BDI panel meter to show the battery pack's state of charge as a percentage of the ampere-hour capacity of the batteries. The batteries must be put through a full charge cycle with the controller installed before the BDI will begin operation.

Circuitry Protection Devices

To protect the control wiring from accidental shorts, a low current fuse (appropriately sized for the maximum control circuit current draw) should be connected in series with the B+ logic supply. A fuse is also recommended in the high power circuit from the battery to the controller's B+ terminal. This fuse will protect the power system from external shorts and should be sized appropriately for the maximum rated current of the controller.

Charge Inhibit

Typically, battery chargers have a dedicated third terminal that automatically provides inhibit. Inhibit is provided through J2 Pin 3; see wiring diagram, page 6. When J2 Pin 3 (charge inhibit input) is pulled low, the controller disables the drive functions and engages the EM brake while the charger is connected. The charger inhibit automatically powers up the controller without the keyswitch on so that BDI can be tracked during charge. After BDI is 100% reset, power is totally shut off (no current used) to avoid draining the battery.

Status LED

The 1212S controller has an internal Status LED, which can be used to tell the operator, at a glance, the controller's status. This LED always indicates whether the controller is powered on or off. It will also provide diagnostics information via flash codes (see Section 7).

Lift Lockout / Pump SRO

When the External Lift Lockout parameter is programmed on (see page 19), the 1212S will take the external lift lockout signal from a Curtis 906 meter to control the lift lockout driver when lift lockout is triggered, and the driver will be activated when the input signal is low. The maximum current for this low-side driver is 1.5 A.

The Pump SRO safety feature can be used to check the status of the pump switch wired to B+. When the Lift Lockout Enable parameter (see page 19) is programmed on, if the switch is closed before KSI is turned on, the 1212S will report a Pump SRO fault and will disable the Lift Lockout Output.

3

PROGRAMMABLE PARAMETERS

The 1212S controller has a number of parameters that can be programmed using a Curtis handheld programmer or Curtis PC Programming Station. These programmable parameters allow the vehicle's performance to be customized to best fit the needs of individual vehicle operators.

For information on programming devices, see Appendix D.

For information on how to use the parameters to optimize performance, see Section 6.

The programmable parameters are grouped hierarchically into menus, as shown in Table 1. Not all of these parameters are displayed on all controllers; the list for any given controller depends on its specifications.

Table 1 Programmable Parameter Menus: 1311 Programmer

| | | |
|--|--|---|
| DRIVE MENU p. 11 | CURRENT MENU p. 16 | COMPENSATION MENU p. 19 |
| <ul style="list-style-type: none"> — Accel Max Speed — Accel Min Speed — Decel High Speed — Decel Low Speed — Rev Accel Max Speed — Rev Accel Min Speed — Rev Decel High Speed — Rev Decel Low Speed — Key Off Decel — E Stop Decel — E Stop Pause — Soft Start — Gear Soften — Creep Speed — Soft Stop Speed | <ul style="list-style-type: none"> — Main Current Limit — Braking Current Limit — Boost Current — Boost Time | <ul style="list-style-type: none"> — IR Comp — Anti-Rollback Comp |
| Speed p. 13 | BRAKE MENU p. 16 | EMERGENCY REVERSE MENU p. 20 |
| <ul style="list-style-type: none"> — Mode 1 — Max Speed — Rev Max Speed — Mode 2 (same) | <ul style="list-style-type: none"> — Delay — Fault Check — Hold Voltage — Interlock Decel — Interlock Brake Timeout | <ul style="list-style-type: none"> — Speed — Time Limit — Decel Rate — Accel Rate — Max Braking Current — Switch Normally Closed — EMR Interlock |
| THROTTLE MENU p. 14 | MOTOR MENU p. 17 | MISCELLANEOUS MENU p. 21 |
| <ul style="list-style-type: none"> — Type — PotHigh — PotLow — Neutral Deadband — Throttle Max — HPD — Throttle Map | <ul style="list-style-type: none"> — System Resistance — Resistance Auto Comp — Auto Comp Current Limit — Speed Scaler | <ul style="list-style-type: none"> — Sequencing Delay — Sleep — Reset Drive Time — Emergency Stop — Pump SRO — Reset Parameter |
| | BDI MENU p. 18 | |
| | <ul style="list-style-type: none"> — Full Voltage — Empty Voltage — Full Charge Voltage — Start Charge Voltage — Reset Voltage — Discharge Factor — Charge Factor — Low BDI Level — Low BDI Max Speed — External Lift Lockout — Lift Lockout Enable — Lift Lockout Threshold — Lift Lockout Output Type | |

| DRIVE MENU | | |
|-----------------------------|-----------------|---|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| Accel Max Speed | 0.2–8.0 s | Sets the rate (in seconds) at which the speed command increases when full throttle is applied and the vehicle is traveling forward. Larger values represent slower response. Note: Allowable range is restricted by the Accel Min Speed setting. |
| Accel Min Speed | 0.2–8.0 s | Sets the rate (in seconds) at which the speed command increases when minimal throttle is applied and the vehicle is traveling forward. Larger values represent slower response Note: Allowable range is restricted by the Accel Max Speed setting. |
| Decel High Speed | 0.2–8.0 s | Sets the rate (in seconds) that is used to slow down the vehicle when it is traveling forward at high speed and throttle is reduced. Larger values represent slower response. Note: Allowable range is restricted by the Decel Low Speed setting. |
| Decel Low Speed | 0.2–8.0 s | Sets the rate (in seconds) that is used to slow down the vehicle when it is traveling forward at low speed and throttle is reduced. Larger values represent slower response. Note: Allowable range is restricted by the Decel High Speed setting. |
| Rev Accel Max Speed | 0.2–8.0 s | Sets the rate (in seconds) at which the speed command increases when full throttle is applied and the vehicle is traveling in reverse. Larger values represent slower response. Note: Allowable range is restricted by Rev Accel Min Speed setting. |
| Rev Accel Min Speed | 0.2–8.0 s | Sets the rate (in seconds) at which the speed command increases when minimal throttle is applied and the vehicle is traveling in reverse. Larger values represent slower response. Note: Allowable range is restricted by Rev Accel Max Speed setting. |
| Rev Decel High Speed | 0.2–8.0 s | Sets the rate (in seconds) that is used to slow down the vehicle when it is traveling in reverse at high speed and throttle is reduced. Larger values represent slower response. Note: Allowable range is restricted by Rev Decel Low Speed setting. |
| Rev Decel Low Speed | 0.2–8.0 s | Sets the rate (in seconds) that is used to slow down the vehicle when it is traveling in reverse at low speed and throttle is reduced. Larger values represent slower response. Note: Allowable range is restricted by Rev Decel High Speed setting. |
| Key Off Decel | 0.2–4.0 s | Sets the rate (in seconds) that is used to slow down the vehicle at key-off or in the event of a major fault. |
| E Stop Decel | 0.2–4.0 s | Sets the rate (in seconds) that is used to slow down the vehicle during emergency reverse, i.e., when a throttle command >80% in the reverse direction is given while the vehicle is moving forward. This gives the operator a way to stop more quickly when unexpected conditions arise. |

| DRIVE MENU, cont'd | | |
|------------------------|-----------------|---|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| E Stop Pause | 0.0–1.0 s | Sets a pause before reversing direction after an emergency reverse stop. This gives the operator time to return the throttle to neutral without moving backwards. |
| Soft Start | 0–100 % | This parameter can be used to soften the bump associated with gear slack in the transaxle when throttle is applied from the neutral state. Larger values provide a softer slack take-up. |
| Gear Soften | 0–100 % | This parameter is intended to soften the bump associated with gear slack in the transaxle when throttle is released and then reapplied while the vehicle is still moving. Larger values provide a softer slack take-up. |
| Creep Speed | 0–10 % | Creep Speed helps to prevent vehicle rollback on inclines when the brake is released with very little throttle applied. It is activated when the throttle request exceeds the throttle deadband threshold. |
| Soft Stop Speed | 0–30 % | Sets the speed at which a gentler deceleration is initiated when the throttle is released to neutral. Larger values start the soft stop deceleration sooner. |

SPEED MODES

The 1212S controller's Multi-Mode™ feature allows operation in two distinct modes: Mode 1 and Mode 2. These modes can be programmed to provide two different sets of operating characteristics, which can be useful for operation in different conditions. For example, Mode 1 could be programmed such that the vehicle moves slowly for precise, indoor maneuvering, and Mode 2 programmed for higher speed, long distance travel outdoors.

The controller is in Mode 2 when the mode switch is in the On position (input connected to B+). Leaving the mode input floating or actively switching it Off (pulling it to B-) puts the controller in Mode 1.

The **Speed** menu allows the maximum speed in forward and reverse to be set independently in Mode 1 and Mode 2. Speed is varied linearly over the range between the two speeds in each mode, in forward and reverse.

| SPEED MENU | | |
|----------------------------|-----------------|---|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| M1/M2 Max Speed | 0–100 % | During forward operation, defines the maximum speed allowed at full throttle. |
| M1/M2 Rev Max Speed | 0–100 % | During reverse operation, defines the maximum speed allowed at full throttle. |

| THROTTLE MENU | | |
|-------------------------|-----------------|--|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| Type | 0–3 | <p>The 1212S controller can accept inputs from voltage throttles and from resistive throttles. Set the throttle type parameter to match the throttle used in your application.</p> <p><i>Voltage throttles</i></p> <p>0 = single-ended; neutral when wiper \leq Neutral Deadband setting 1 = inverted single-ended; neutral when wiper \geq Throttle Max setting</p> <p><i>Resistive throttles</i></p> <p>2 = single-ended; neutral when wiper is at Pot Low side 3 = inverted single-ended; neutral when wiper is at Pot High side.</p> |
| PotHigh | 3.0–5.0 V | Sets the maximum voltage for voltage throttles (Types 0, 1). (For resistive throttles, PotHigh is determined by the throttle itself.) |
| PotLow | 0.0–2.0 V | Sets the minimum voltage for voltage throttles (Types 0, 1). (For resistive throttles, PotLow is determined by the throttle itself.) |
| Neutral Deadband | 5–30 % | <p>Sets how far from neutral the throttle must move to begin vehicle movement and release the brakes. This parameter allows the neutral deadband to be defined wide enough to ensure the controller goes into neutral when the throttle is released.</p> $VVNB = \text{PotLow} + (\text{DB}\%) (\text{PotRange})$ <p><i>Voltage throttles</i></p> $\text{PotRange} = (\text{PotHigh} - \text{PotLow})$ <p><i>Resistive throttles</i></p> $\text{PotRange} = 5V - 2 * \text{PotLow}$ <p>Guidelines for adjusting this parameter are provided in Section 5.</p> |
| Throttle Max | 40–100 % | <p>Sets how far from neutral the throttle must move to request 100% input.</p> $V_{MAX} = \text{PotLow} + (\text{Max}\%) (\text{PotRange})$ <p><i>Voltage throttles</i></p> $\text{PotRange} = (\text{PotHigh} - \text{PotLow})$ <p><i>Resistive throttles</i></p> $\text{PotRange} = 5V - 2 * \text{PotLow}$ <p>Guidelines for adjusting this parameter are provided in Section 5.</p> |
| HPD | On, Off | When programmed On, the 1212S inhibits vehicle drive if a throttle command outside the neutral deadband is issued when the interlock switch is turned on. Drive will continue to be inhibited until the throttle is returned to within the neutral deadband. If the HPD fault is not cleared within 10 seconds, a wiring fault is declared and a power cycle is required. |

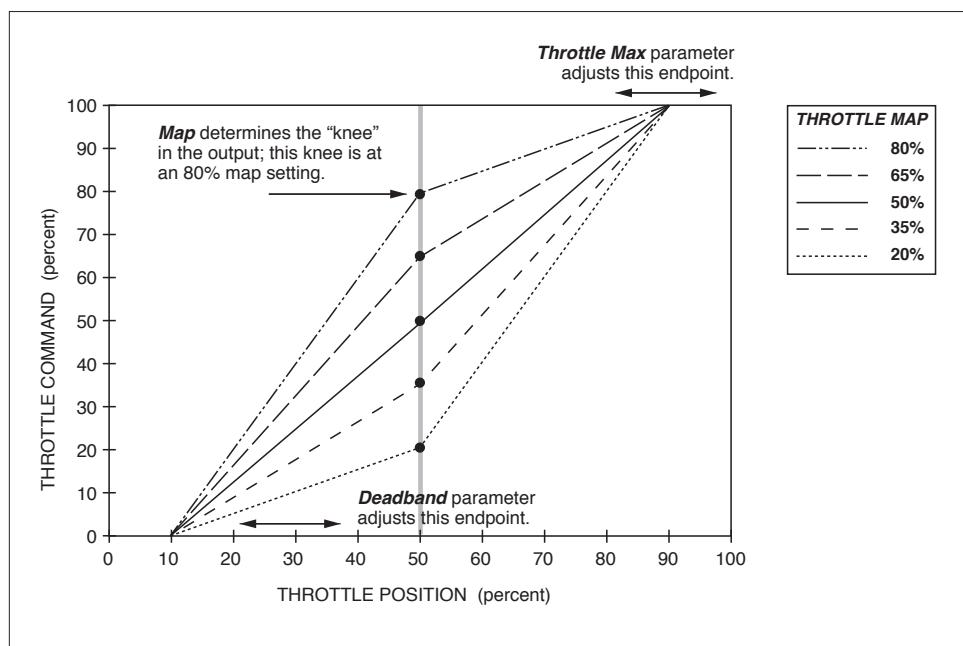
| THROTTLE MENU, cont'd | | |
|-----------------------|-----------------|--|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| Throttle Map | 20–80 % | <p>The throttle map parameter adjusts the static throttle map. The parameter setting corresponds to the throttle command at half throttle, as shown in Figure 6.</p> <p>A setting of 50% provides linear response. Values below 50% reduce the throttle command at low throttle positions, providing enhanced slow speed maneuverability. Values above 50% give the vehicle a faster, more responsive feel at low throttle positions.</p> <p>The 0% and 100% endpoints remain unchanged.</p> |

Fig. 6 Effect of throttle adjustment parameters. These three parameters determine the controller's response to throttle position, in forward and reverse.

Here,

Deadband = 10%

Throttle Max = 90%.



| CURRENT MENU | | |
|------------------------------|---|---|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| Main Current Limit | 1212S-25xx/35xx: 15–90 A 1212S-26xx: 15–110 A | Sets the maximum current the controller will supply to the motor during normal driving. By limiting the current supplied, this parameter can be used to protect the motor from potentially damaging currents or to reduce the maximum torque applied to the drive system. |
| Braking Current Limit | 1212S-25xx/35xx: 15–90 A 1212S-26xx: 15–110 A | Sets the maximum current the controller will supply to the motor during braking. By limiting the current supplied, this parameter can be used to protect the motor from potentially damaging currents or to reduce the maximum braking torque applied to the drive system. |
| Boost Current | 1212S-25xx/35xx: 15–100 A 1212S-26xx: 15–125 A | Boost current gives a brief boost of current that greatly improves performance with transient loads, such as starting on a hill, crossing a threshold, climbing obstacles, etc. When the controller recognizes that the motor needs more current to respond to a drive request, it provides a current boost of a set amount for a set time. The Boost Current parameter defines the motor current limit during the boost period. |
| Boost Time | 1212S-25xx/35xx: 0–5 s 1212S-26xx: 0–10 s | This parameter sets the maximum time that the boost current is allowed. |

| BRAKE MENU | | |
|--------------------------------|-----------------|---|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| Delay | 0.0–1.0 s | Sets the length of delay between when zero speed is commanded and the electromagnetic brake is engaged. |
| Fault Check | On, Off | Enables/disables the fault detection on the EM brake. |
| Hold Voltage | 10–24 V | A high initial voltage is applied to the brake coil when the brake is first released. After approximately 1 second, this peak voltage drops to the programmed Hold Voltage. The parameter should be set high enough to hold the brake released under all the shock and vibration conditions the vehicle will be subjected to. |
| Interlock Decel | 0.2–4.0 s | Sets the rate (in seconds) that is used to slow down the vehicle when the interlock is released. Larger values represent slower response. |
| Interlock Brake Timeout | 0.0–8.0 s | Controls the maximum allowable duration of an interlock braking event. The timer starts as soon as the interlock signal is removed. If the time expires before the vehicle has slowed down to zero, the EM brake will engage automatically. |

| MOTOR MENU | | |
|--------------------------------|-----------------------|---|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| System Resistance | 0–800 mΩ | Sets the system resistance (motor + brushes + wiring + connections) used for load compensation and speed estimation. Control system performance depends on this parameter being set correctly; it must be set to the actual cold motor resistance. For instructions, see initial setup procedure ④, on page 25. |
| Resistance Auto Comp | On, Off | Resistance can be automatically measured under a preset low current before the brake is released. The measured motor resistance plays an important role in IR compensation. The Resistance Auto Comp parameter enables/disables this automatic function. |
| Auto Comp Current Limit | 5–50 % | Sets the current limit used for automatic resistance testing, as a percentage of the Main Current Limit (see Current menu). |
| Speed Scaler | <i>model specific</i> | The motor speed is proportional to the motor's back EMF. The Speed Scaler parameter sets the maximum voltage that the back EMF can reach. $V_{BEMF} = V_{MOTOR} - I \cdot R$ V_{MOTOR} = voltage measured between the motor's two terminals <i>Allowable Speed Scaler range</i> 1212S-2xxx: 20–27 V 1212S-3xxx: 30–40 V. |

The **Battery** menu allows any lead acid battery to be installed and the BDI algorithm tailored to match it. Actual usage duty cycle greatly affects the settings and the overall accuracy of the BDI algorithm. The power level and type of battery charger used also affect the BDI algorithm, and therefore testing must be done to match the charger as well.

See Appendix C for guidelines on setting up these BDI parameters.

| BDI MENU | | |
|-----------------------------|-----------------------|--|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| Full Voltage | <i>model specific</i> | <p>Voltage when the battery is fully charged. Note: Allowable range is restricted by the Empty Voltage, Start Charge Voltage, and Reset Voltage settings.</p> <p><i>Allowable Full Voltage range:</i> 1212S-2xxx: 20.0–28.0 V 1212S-3xxx: 30.0–42.0 V.</p> |
| Empty Voltage | <i>model specific</i> | <p>Voltage when the battery is fully discharged. Note: Allowable range is restricted by the Full Voltage setting.</p> <p><i>Allowable Empty Voltage range:</i> 1212S-2xxx: 16.0–24.0 V 1212S-3xxx: 24.0–36.0 V.</p> |
| Full Charge Voltage | <i>model specific</i> | <p>Voltage, when a charger is connected, above which the battery is considered finished charging. Note: Allowable range is restricted by the Start Charge setting.</p> <p><i>Allowable Full Charge Voltage range:</i> 1212S-2xxx: 20.0–32.0 V 1212S-3xxx: 36.0–48.0 V.</p> |
| Start Charge Voltage | <i>model specific</i> | <p>Voltage above which the battery is considered to start charging. Note: Allowable range is restricted by the Full Voltage and Full Charge Voltage settings.</p> <p><i>Allowable Start Charge Voltage range:</i> 1212S-2xxx: 21.0–29.0 V 1212S-3xxx: 31.5–43.5 V.</p> |
| Reset Voltage | <i>model specific</i> | <p>Voltage at which the BDI calculator will be reset to 100%, after the charger is disconnected and the controller is powered up. Note: Allowable range is restricted by the Full Voltage setting..</p> <p><i>Allowable Reset Voltage range:</i> 1212S-2xxx: 20.0–28.0 V 1212S-3xxx: 30.0–42.0 V.</p> |
| Discharge Factor | 0.1–10.0 | Discharge rate of the battery. Larger values are for larger batteries, which discharge more slowly. |
| Charge Factor | 0.1–10.0 | Charge rate of the battery. Larger values are for larger batteries, which charge more slowly. |

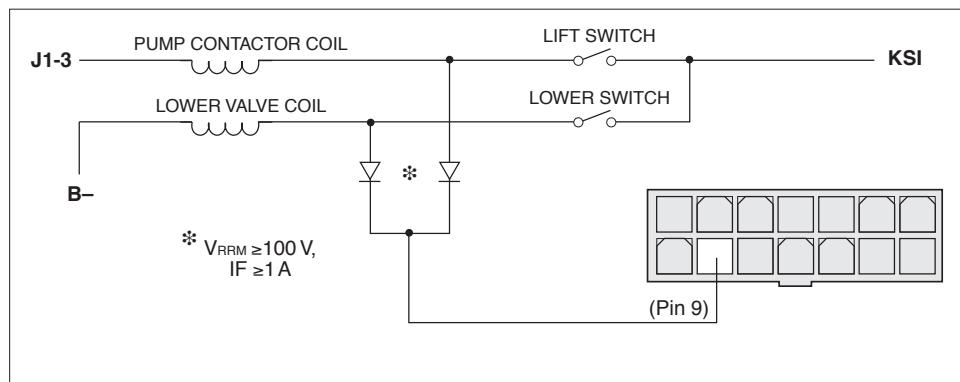
| BDI MENU, cont'd | | |
|---------------------------------|-----------------|---|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| Low BDI Level | 0–100 % | Sets the battery charge level at which maximum vehicle speed will be limited in order to protect the battery from deep discharge. Setting Low BDI Level to zero disables this function and allows the battery to discharge completely. |
| Low BDI Max Speed | 10–100 % | Sets the maximum allowed vehicle speed when the battery charge falls below the programmed Low BDI Level. |
| External Lift Lockout | On, Off | Defines how the lift lockout feature will be activated. On = lift lockout activated by the lift lockout input (pin J1-9). Off = lift lockout activated by the controller's internal BDI. |
| Lift Lockout Enable | On, Off | Defines whether the Lift Lockout output is enabled. On = lift lockout output is enabled and can be used to drive a pump contactor. Off = lift lockout output is disabled. |
| Lift Lockout Threshold | 0–50 % | Sets the lift lockout BDI threshold when External Lift Lockout = Off. The lift lockout output will be active when the BDI falls below the programmed threshold. |
| Lift Lockout Output Type | 0, 1 | Sets the lift lockout type when Lift Lockout Enable = On. 0 = output will be pulled low when active. 1 = output will be open circuit when active. |

| COMPENSATION MENU | | |
|---------------------------|-----------------|---|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| IR Comp | 0–100 % | Sets the motor load compensation. Higher values provide stronger disturbance rejection, while lower values provide smoother operation. |
| Anti-Rollback Comp | 0–125 % | Sets the motor load compensation after the throttle is released to neutral and the speed is estimated to be near zero. Higher values provide more hill-holding force. |

| EMERGENCY REVERSE MENU | | |
|-------------------------------|-----------------|---|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| Speed | 10–100 % | Defines the maximum reverse speed of the motor when emergency reverse is active. |
| Time Limit | 0–10 s | Defines how long emergency reverse is allowed to be active after the vehicle is moving in reverse direction. Setting this parameter to zero means there is no time limit. |
| Decel Rate | 0.2–4.0 s | Sets the rate at which the vehicle brakes to a stop when emergency reverse is activated and the vehicle is moving forward. If the vehicle is already moving in the reverse direction above the programmed EMR speed, the vehicle will be brought down to the EMR speed. |
| Accel Rate | 0.2–8.0 s | Sets the rate at which the vehicle accelerates in the reverse direction when emergency reverse is activated. |
| Max Braking Current | 15–90 A | Defines the maximum allowed motor current when the vehicle brakes to a stop when emergency reverse is activated. |
| Switch Normally Closed | On, Off | Defines the emergency reverse switch (belly button switch) type. On = BB switch is normally closed when it is not pressed. Off = BB switch is normally open when it is not pressed. |
| EMR Interlock | On, Off | Enables the emergency reverse interlock feature. On = the controller forces the throttle command to zero after emergency reverse is activated until the interlock switch is cycled. Off = this feature is not enabled. |

| MISCELLANEOUS MENU | | |
|-------------------------|-----------------|--|
| PARAMETER | ALLOWABLE RANGE | DESCRIPTION |
| Sequencing Delay | 0–1000 ms | Sets the delay time for the interlock switch debounce. |
| Sleep | 0–60 minutes | Sets the delay time between the last throttle request or serial communication and when the controller goes into sleep mode. Setting the delay to zero disables the sleep function. |
| Reset Drive Time | On, Off | The controller's hourmeter logs the total drive time since the last reset; this record is accessible through the Monitor menu. Setting this parameter On zeroes the hourmeter and starts a new log; this is typically done when the vehicle is serviced. Reset Drive Time is automatically set to Off after the hourmeter is reset. |
| Emergency Stop | On, Off | Defines how the vehicle will respond when the emergency stop button is pressed. On = The EM brake will be engaged rapidly when the emergency stop button is pressed; the battery is disconnected and the vehicle will stop abruptly. Off = When the emergency stop button is pressed, the battery is disconnected and the vehicle will decelerate for a short distance before it fully stops. |
| Pump SRO | On, Off | Pin J1-9 can be used to check the status of lift/lower switches that are wired to KSI; if these switches are closed before KSI is turned on, the controller will issue a Pump SRO Fault. Wiring is shown in Figure 7. To enable this feature, set the Pump SRO parameter On. The Lift Lockout Output is affected by both the External Lift Lockout parameter (see BDI menu) and the Pump SRO parameter as follows. |
| Reset Parameter | On, Off | When programmed On, all program parameters are reset to their default values. |

Fig. 7 Wiring for Pump SRO.



4

MONITOR MENU

Through its Monitor menu, the 1313/1314 programmers provide access to real-time data during vehicle operation. This information is helpful during diagnostics and troubleshooting, and also while adjusting programmable parameters.

| MONITOR MENU | | |
|------------------------------|-----------------------|---|
| VARIABLE | DISPLAY RANGE | DESCRIPTION |
| Temp | -55 – +127 °C | Controller's internal temperature. |
| Battery Voltage | <i>model specific</i> | Battery voltage. 1212S-2xxx: 0.0–38.2 V 1212S-3xxx: 0.0–55.0 V |
| Motor Voltage | <i>model specific</i> | Voltage drop between the motor terminals. 1212S-2xxx: -27.4–+27.4 V 1212S-3xxx: -41.1–+41.1 V |
| Motor Thermal Cutback | 0–100 % | Current cutback during motor overtemperature, as a percentage of max current. 100% = no cutback. |
| Armature Current | -100 – +100 A | Measured motor armature current. |
| Current Limit | 0–100 A | Ultimate current limit of the controller, taking into account boost mode, thermal protection, etc. |
| Resistance | 0–854 mΩ | Measured system resistance, when the motor is stalled. |
| Throttle | 0–100 % | Available throttle input. |
| Mode Input | On, Off | Status of the mode switch (at J1-4). |
| Forward Input | On, Off | Status of the forward switch (at J1-10). |
| Reverse Input | On, Off | Status of the reverse switch (at J1-12). |
| Interlock Input | On, Off | Status of the interlock input switch (at J1-6). |
| EMR Input | On, Off | Status of the emergency reverse switch (belly button switch, at J1-14). |
| Lift Lockout Input | On, Off | Status of the lift lockout input signal from Curtis 906 (at J1-9). |

| MONITOR MENU, cont'd | | |
|----------------------|---------------|--|
| VARIABLE | DISPLAY RANGE | DESCRIPTION |
| Main Relay | On, Off | Status of the main relay driver. |
| Brake | On, Off | Status of the EM brake driver. |
| BDI | 0–100 % | Status of battery capacity, as a percentage. |
| Drive Time | 0–65535 hours | Hours of operation since the hourmeter was last reset (Reset Drive Time = On). |

5

INITIAL SETUP

Before operating the vehicle, carefully complete the following initial setup procedures. If you find a problem during the checkout, refer to the diagnostics and troubleshooting section (Section 7) for further information.

Before starting the setup procedures, **jack the vehicle drive wheels up off the ground so that they spin freely**. Doublecheck all wiring to ensure that it is consistent with the wiring guidelines presented in Section 2. Make sure all connections are tight.

① Begin the setup procedures

- ①-**a.** Put the throttle in neutral, and open the forward/reverse switches.
- ①-**b.** Turn on the controller and plug in the programming device. The programmer should power up with an initial display. If it does not, check for continuity in the keyswitch circuit and controller ground.

② Throttle

Set the Throttle Type parameter (Program » Throttle » Type) to match the throttle you are using; see page 14.

It is important to ensure that the controller output is operating over its full range. The following tuning procedures will establish the Neutral Deadband and Throttle Max parameter values that correspond to the absolute full range of your particular throttle mechanism. It is advisable to include some buffer around the absolute full range of the throttle mechanism to allow for throttle resistance variations over time and temperature as well as variations in the tolerance of potentiometer values between individual throttle mechanisms.

Tuning the Neutral Deadband

Starting with the Neutral Deadband set to its default value, adjust this parameter if necessary to provide a good balance. The deadband should be wide enough for the throttle to reliably return to neutral when released, yet without an excessive amount of travel in the “dead” zone before power is applied.

②-**a.** If the throttle travels too far when starting out of neutral before the brake disengages, decrease the Neutral Deadband value. If the brake sometimes doesn’t engage when the throttle is returned to neutral, increase the Neutral Deadband value. The default setting of 10% should work for most applications.

Tuning the Throttle Max

②-**b.** Apply full throttle and observe the Throttle value. This value should be 100%. If it is less than 100%, the Throttle Max value should be decreased to get 100% throttle. After entering a smaller Throttle Max value (Program » Throttle » Throttle Max), return to the Monitor menu and repeat this step until the Throttle % value is 100% at maximum throttle position.

②-c. Now that the full throttle position results in a 100% value for Throttle, slowly reduce throttle until the Throttle value drops below 100% and note the throttle position. This represents the extra range of motion allowed by the throttle mechanism. If this range is large, you may wish to decrease it by increasing Throttle Max. Entering a larger Throttle Max value (Program » Throttle » Throttle Max) will provide a larger active throttle range and more vehicle control. Return to the Monitor menu and repeat this step until an appropriate amount of extra range is attained.

Confirming proper throttle operation

Select a direction and operate the throttle. The motor should begin to turn in the selected direction. If it does not, verify the wiring to the throttle and motor. The motor should run proportionally faster with increasing throttle. If not, refer to Section 7.



The polarity of the motor's **M1** and **M2** connections will affect the operation of the emergency reverse feature. The forward and reverse switches and the **M1** and **M2** connections must be configured so that the vehicle drives away from the operator when the emergency reverse button (the belly button switch) is pressed.

③ Basic vehicle checkout

Using the Monitor menu, observe the status of each of the switches included in your application: mode, forward, reverse, interlock, emergency reverse, lift lockout, EM brake. Cycle each input in turn, observing the programmer. The programmer should display the correct status for each input.

Similarly, check the throttle input. The correct value should be displayed.

Verify that all options, such as HPD, are as desired. Verify the operation of the horn and the emergency stop switch.

To verify the status of the charge inhibit input, plug in the charger and apply the throttle; the motor should not run.

If everything checks out, lower the vehicle drive wheels onto the ground.

④ Setting system resistance

It is very important that the System Resistance parameter be set accurately. This procedure must be conducted quickly and with the motor cold. If the procedure needs to be repeated, ample time must be allowed for the motor to cool completely. Conducting the procedure with a warm motor will lead to erroneous settings.

The correct System Resistance value is determined as follows.

- ④-**a**. Position the vehicle up against a wall, high curb, or some other immovable object.
- ④-**b**. Plug in the programmer and turn the keyswitch on.
- ④-**c**. Set the Main Current Limit parameter (Program » Current » Main Current Limit) to 35 A.
- ④-**d**. Set the Boost Current parameter (Program » Current » Boost Current) to the same value as the Main Current Limit (35 A).
- ④-**e**. In the Monitor menu, scroll down to the Resistance field.
- ④-**f**. Apply the throttle full forward, driving the vehicle against the immovable object.
- ④-**g**. Observe the Resistance value displayed in the Monitor menu.
- ④-**h**. Repeat steps ④-f and ④-g three more times. Do these measurements quickly, to minimize motor heating, and note all four Resistance values.
- ④-**i**. Program the System Resistance parameter (Program » Motor » System Resistance) to the average of the four Resistance values that were displayed in the Monitor menu.
- ④-**j**. Before moving on to Section 6, Vehicle Performance Adjustment, be sure to set the Main Current Limit and Boost Current back to their default settings.

6

VEHICLE PERFORMANCE ADJUSTMENT

The 1212S controller's adjustable parameters allow many aspects of vehicle performance to be optimized. Once a vehicle/motor/controller combination has been tuned, the parameter values can be made standard for that system or vehicle model. Any changes in the motor, the vehicle drive system, or the controller will require that the system be tuned again to provide optimum performance.

The tuning procedures should be conducted in the sequence given, because successive steps build upon the ones before. It is important that the effect of these programmable parameters be understood in order to take full advantage of the controller's features. Please refer to the descriptions of the applicable parameters in Section 3 if there is any question about what any of them do.

Instructions are provided for the following four tuning steps.

- ⑤ **Setting the maximum speeds**
- ⑥ **Setting the acceleration and deceleration rates**
- ⑦ **Adjusting load compensation**
- ⑧ **Fine-tuning the vehicle's response smoothness.**

⑤ Setting the maximum speeds

The four maximum speeds with full throttle applied are set by the four Max Speed parameters:

M1/M2 Max Speed and M1/M2 Rev Max Speed.

Each of the maximum speeds is programmed as a percentage of the maximum possible speed. Set each of the maximum speed parameters to give the desired performance.

⑥ Setting the acceleration and deceleration rates

The acceleration and deceleration functions have been designed to provide smooth throttle response when maneuvering at low speeds and snappy throttle response when traveling at high speeds. This is accomplished by defining acceleration/deceleration rates at each end of the throttle range. The rates are scaled linearly between these two endpoints. Four pairs of parameters define the endpoints of the acceleration/deceleration curves:

- | | |
|-----------------------|---|
| Forward acceleration: | Accel Min Speed — Accel Max Speed |
| Forward deceleration: | Decel Low Speed — Decel High Speed |
| Reverse acceleration: | Rev Accel Min Speed — Rev Accel Max Speed |
| Reverse deceleration: | Rev Decel Low Speed — Rev Decel High Speed. |

The programmed acceleration and deceleration rates are independent of mode. However, it makes sense to adjust the low speed rates under the slowest speed conditions (Mode 1) and the high speed rates under the fastest speed

conditions (Mode 2). Tuning the rates under the most extreme (slowest, fastest) conditions will most likely result in good performance throughout the entire driving range. Note: Smaller values provide faster response.

Forward acceleration and deceleration rates

- ⑥-a. First, adjust Accel Min Speed. Select Mode 1 and apply minimum throttle. For low speed testing, we suggest that you drive in a confined area such as an office, where low speed maneuverability is crucial. Depending on how you liked the forward acceleration you experienced, increase or decrease the Accel Min Speed value. Continue testing and adjusting this value until you are satisfied with the vehicle's low speed forward acceleration.
- ⑥-b. Now adjust Decel Low Speed. Driving with the throttle still in its minimum position, release the throttle to neutral. Depending on how you liked the deceleration you experienced, increase or decrease the Decel Low Speed value. Continue testing and adjusting this value until you are satisfied with the vehicle's low speed forward deceleration.
- ⑥-c. Next, adjust Accel Max Speed. Select Mode 2 and apply full throttle. Depending on how you liked the forward acceleration you experienced, increase or decrease the Accel Max Speed value. Continue testing and adjusting this value until you are satisfied with the vehicle's high speed forward acceleration.
- ⑥-d. Driving at full throttle, release the throttle to neutral. Depending on how you liked the deceleration you experienced, increase or decrease the Decel High Speed value. Continue testing and adjusting this value until you are satisfied with the vehicle's high speed forward deceleration.

Reverse acceleration and deceleration rates

- ⑥-e, ⑥-f, ⑥-g, ⑥-h. Adjust Rev Accel Min Speed, Rev Decel Low Speed, Rev Accel Max Speed, and Rev Decel High Speed using the same procedures as for the corresponding Forward parameters.

Fine tuning the acceleration and deceleration rates

- ⑥-i. Drive around in both Mode 1 and Mode 2, while varying the position of the throttle. In most cases, setting the acceleration and deceleration rates as described in Steps 6-a through 6-h will provide good performance throughout. However, you may want to make further adjustments to them.

- ⑥-j. For additional softening of the deceleration response, you could adjust the Soft Stop Speed parameter to a larger value (see page 12).
- ⑥-k. In some cases, it may be desirable to adjust the Throttle Map parameter. This parameter can be used, for example, to extend the throttle's gentle acceleration range to further enhance maneuverability in confined areas. See page 15 for a description of Throttle Map.

Key Off deceleration rate

The Key Off Decel parameter sets the decel rate that will be used to slow the vehicle at key-off or in the event of a major fault.

- ⑥-l. Drive fast and turn the key off. The deceleration you experience is determined by Key Off Decel.
- ⑥-m. Adjust the Key Off Decel value to produce the desirable “feel” for emergency stops: typically as fast as possible without making the vehicle unstable.
- ⑥-n. Note that Key Off Decel should always be set faster than (or equal to) the fastest forward deceleration rate, Decel High Speed.

E Stop deceleration rate

The E Stop Decel parameter sets the decel rate that will be used when the vehicle is moving forward and the throttle makes a fast transition through neutral to a >80% reverse throttle request. This provides a way to stop more quickly when unexpected conditions arise.

- ⑥-o. Drive fast and throw the throttle into >80% reverse. The deceleration you experience is determined by E Stop Decel.
- ⑥-p. Adjust the E Stop Decel value to produce the desirable “feel” for emergency reverse stops: typically as fast as possible without making the vehicle unstable.
- ⑥-q. Note that the E Stop Decel rate should always be set faster than (or equal to) the fastest forward deceleration rate, Decel High Speed.
- ⑥-r. The E Stop Pause parameter can be used to create a pause after the vehicle has come to an emergency stop, thus giving the operator a chance to return the throttle to neutral before the vehicle starts to travel backwards. Adjust the E Stop Pause value to provide the appropriate pause. A longer pause might be preferred for a vehicle that will be mainly used indoors, whereas for a vehicle that will be used outdoors a faster initiation of reverse travel might be desirable.

⑦ Adjusting IR compensation

The IR Comp parameter is used to set the percentage of the maximum motor resistance that will be applied, i.e., $(\text{IR Comp}) \times (\text{System Resistance})$, to compensate for increased load caused by uneven terrain.

The trade-off in setting this parameter is that as ability to overcome load disturbances increases, operating smoothness decreases. A high IR Comp value will allow the vehicle to continue creeping at a low speed, even though it has just contacted a bump in the threshold of a doorway. But if IR Comp is set too high, it may make the vehicle “jumpy” during normal driving. Small throttle movements in this case may no longer provide gentle linear acceleration, but instead initiate accelerations with a sharp jerk. Therefore, the tuning goal is a balance between adequate load disturbance response and normal acceleration/deceleration response.

The normal range for IR Comp is approximately 50–80%. Larger numbers provide stiffer, stronger response. If the value needs to be much larger or smaller than this range to achieve acceptable performance, the System Resistance has probably not been set up correctly and should be checked. Note: Largely different settings for IR Comp will affect the maximum speeds that were set in Step 5. Therefore, if you make large changes to IR Comp, you should repeat Step 5.

Just before stopping, when the throttle is in neutral, IR Comp is replaced by Anti-Rollback Comp. Typically Anti-Rollback Comp is set about 20% higher than IR Comp.

Assuming that System Resistance is set correctly (within 10–20%), some general rules of thumb apply:

- ⑦-**a.** If the vehicle is extremely “jumpy” (i.e., responds abruptly to small throttle changes, IR Comp could be set too high.)
- ⑦-**b.** If the vehicle speed varies dramatically when cresting a hill, IR Comp is most likely set too low.
- ⑦-**c.** If the vehicle rolls the other direction near the end of a stop on flat ground, Anti-Rollback Comp is set too high.
- ⑦-**d.** If the vehicle is still moving on a modest ramp when the brake gets set, Anti-Rollback Comp is set too low.
- ⑦-**e.** If the vehicle seems to decelerate to a stop in a nonlinear fashion, Anti-Rollback Comp could be set too high.

⑧ Fine-tuning the vehicle's response smoothness

Two additional parameters in the Drive menu—Gear Soften and Soft Start—are available for softening and smoothing vehicle response. In most cases, these functions can be used to provide smooth vehicle operation while still maintaining a high degree of responsiveness.

Gear Soften and Soft Start

These two parameters can be set from 0–100%, with 100% providing a great deal of softening and 0% eliminating the function. They have by far the most noticeable effect on older, worn transaxles.

- ⑧-*a*. Make sure Gear Soften and Soft Start are set to 0%.
- ⑧-*b*. While driving at both high and low speeds, release the throttle to neutral and then reapply it before coming to a complete stop. Notice how the transaxle gears bump as you reapply the throttle.
- ⑧-*c*. Change the Gear Soften setting from 0% to 100% and repeat the same exercise. Notice how the slop transition is softened, at the expense of a small bit of nonlinearity in the acceleration rate.
- ⑧-*d*. Adjust Gear Soften until you find a setting you like, noting that you probably won't notice much of a difference if you're using a brand new, tight transaxle. Some users prefer a softened feel, while others prefer this parameter set to zero because they want complete linearity in response. In setting this parameter, you also may want to take into consideration that softened slack take-up is easier on the transaxle gears and may extend the transaxle operating life.
- ⑧-*e*. Soft Start is the same as Gear Soften, except it applies to accelerations from zero speed. Note that you'll feel a transaxle bump only if the gears are meshed in the opposite direction when torque is applied, so you may need to nudge the vehicle backwards against the brake when experimenting with this parameter. We recommend relatively small values for the Soft Start parameter (typically < 40%) to avoid excessive delay from a stop. Having separate parameters for the soft start and gear soften functions allows you to set the Soft Start parameter lower than the Gear Soften parameter. Setting the two parameters the same in effect collapses them into a single parameter.

These setup and tuning procedures cover the most critical aspects of vehicle performance. Additional parameters can be used to make further adjustments, if necessary. However, in most cases the default values of the other parameters prove satisfactory.

7

DIAGNOSTICS AND TROUBLESHOOTING

The 1212S controller provides diagnostics information to assist technicians in troubleshooting drive system problems. The diagnostics information can be obtained in two ways: by reading the appropriate display on the 1313 handheld programmer or the 1314 PC Programming Station, or by observing the fault codes displayed by the Status LED.

PROGRAMMER DIAGNOSTICS

The programming devices present complete diagnostic information in plain language. Faults are displayed in the Faults/Diagnostics menu, and the status of the controller inputs/outputs is displayed in the Monitor menu.

Additionally, the fault history file in the Faults/Diagnostics menu provides a list of the faults that have occurred since the file was last cleared. Checking (and clearing) the fault history file is recommended each time the vehicle is brought in for maintenance.

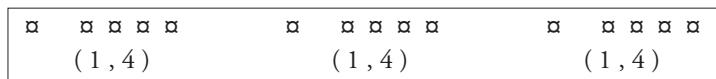
Refer to the troubleshooting chart (Table 2) for suggestions about possible causes of the various faults

For information on programming devices, see Appendix D.

LED DIAGNOSTICS

During normal operation, with no faults present, the status LED is steadily on. If the controller detects a fault, the status LED flashes a 2-digit fault identification code continuously until the fault is corrected.

For example, code “1,4”—undervoltage—appears as:



Refer to the troubleshooting chart (Table 2) for the fault codes, and for suggestions about possible causes of the various faults.

Note: The Status LED can only indicate one fault at a time. If multiple faults are detected, the highest priority fault code flashes until it is cleared.

FAULT HANDLING

When a fault is detected, the controller operates in a manner that is safe in the presence of that fault. Depending on the severity of the fault, the response can range from reduction of current to complete shutdown of drive.

Table 2 TROUBLESHOOTING CHART

| CODE | FAULT | POSSIBLE CAUSES | EFFECT OF FAULT | RECOVERY |
|------|-----------------------------|---|---|--|
| 1, 1 | Thermal Fault | 1. Temperature >80°C or <-10°C. 2. Excessive load on vehicle. 3. Operation in extreme environments. 4. EM brake not releasing. | <i>Overtemp:</i> Current limit cutback starts at 80°C with complete cutoff at 105°C, <i>Undertemp:</i> Current limit cutback starts at -10°C and is reduced to 50% at -25°C. | Correct fault. |
| 1, 2 | Throttle Fault | 1. Throttle input wire open or shorted. 2. Throttle defective. 3. Wrong throttle type selected. | Controlled deceleration to neutral. | Correct fault. |
| 1, 4 | Undervoltage Fault | 1. <i>1212S-2xxx:</i> battery voltage <17.0 V. <i>1212S-3xxx:</i> battery voltage <25.5 V. 2. Bad connection at battery or controller. | Current limit reduced linearly from 100% to zero, to keep battery voltage from falling below main relay dropout voltage (<14V for 1212S-2xxx, and <21V for 1212S-3xxx). Self resetting upon battery voltage rising to within operational limits. | Correct fault. |
| 1, 5 | Overvoltage Fault | 1. <i>1212S-2xxx:</i> battery voltage >31.0 V. <i>1212S-3xxx:</i> battery voltage >46.5 V. 2. Vehicle operating with charger attached. 3. Intermittent battery connection. | Current limit reduced linearly from 100% to zero. Self resetting upon battery voltage falling to within operational limits. | Correct fault. |
| 2, 1 | Main Off Fault | 1. Main relay driver failed open. | Bridge is shorted and throttle set to zero. | Correct fault. |
| 2, 2 | EMR Sequencing Fault | 1. Emergency Reverse (belly button) switch pressed before KSI on. | Throttle output inhibited. | Correct fault by releasing belly button. |
| 2, 3 | Main Fault | 1. Main relay welded or stuck open. 2. Main relay driver fault. | Driving is disabled. | Correct fault; cycle KSI. |
| 2, 4 | Main On Fault | 1. Main relay driver failed closed. | Controlled deceleration to neutral. | Correct fault. |
| 2, 5 | Pump SRO Fault | 1. Pump switches pressed before KSI on. | Lift lockout output is disabled if Lift Lockout Enable = On. | Correct fault. |
| 3, 1 | Wiring Fault | 1. Misadjusted throttle. 2. Broken throttle pot or throttle mechanism. | If fault present continuously for 10s, HPD fault is latched. | Correct fault; cycle KSI. |
| 3, 2 | Brake On Fault | 1. EM brake driver shorted. 2. EM brake coil open. | Controlled deceleration to neutral. | Correct fault. |
| 3, 3 | Precharge Fault | 1. EM brake driver shorted. 2. Precharge circuit damaged. 3. MOSFET failure. | Main relay will not close and bridge is shorted. | Correct fault; cycle KSI. |
| 3, 4 | Brake Off Fault | 1. EM brake driver open. 2. EM brake coil shorted. | Bridge is shorted and throttle set to zero. | Correct fault. |
| 3, 5 | HPD Fault | 1. Improper sequence of throttle and KSI or interlock inputs. 2. Misadjusted throttle pot. | Controller held in neutral as long as the throttle request exceeds the neutral deadband at interlock turn-on. Fault is cleared by releasing throttle. | Correct fault. |

Table 2 TROUBLESHOOTING CHART, cont'd

| CODE | FAULT | POSSIBLE CAUSES | EFFECT OF FAULT | RECOVERY |
|------|---------------------------------|--|---|--|
| 4, 1 | Current Sense Fault | 1. Short in motor or in motor wiring. 2. Controller failure. | Opens bridge and main relay and drops brake if current sense >high threshold or <low threshold. | Correct fault; cycle KSI. |
| 4, 2 | Hardware Failsafe | 1. Motor voltage does not correspond to throttle request. 2. Short in motor or in motor wiring. 3. Controller failure. | Opens motor and main relay and drops brake. | Correct fault; cycle KSI. |
| 4, 3 | EE Checksum Fault | 1. EEPROM failure or fault. | Bridge is shorted and throttle set to zero. | Must use programmer to clear, as follows: select Program menu, alter data value of any parameter, cycle KSI. |
| 4, 5 | Battery Disconnect Fault | 1. Battery not connected. 2. Poor connection to battery terminals. | Will short the bridge and disable the EM brake driver. | Correct fault; cycle KSI. |
| 5, 1 | Low BDI | 1. The battery discharge falls below the programmed threshold. 2. The lift lockout input signal (pin J1-9) is active. | Vehicle speed is limited to a programmed value after BDI falls below the programmed threshold. | Correct fault. |

8

MAINTENANCE

There are no user serviceable parts in Curtis 1212S controllers. **No attempt should be made to open, repair, or otherwise modify the controller.** Doing so may damage the controller and will void the warranty. However, it is recommended that the controller's fault history file be checked and cleared periodically, as part of routine vehicle maintenance.

DIAGNOSTIC HISTORY

The handheld programmer can be used to access the controller's fault history file. The programmer will read out all the faults that the controller has experienced since the last time the history file was cleared. The faults may be intermittent faults, faults caused by loose wires, or faults caused by operator errors. Faults such as HPD or overtemperature may be caused by operator habits or by overloading.

After a problem has been diagnosed and corrected, clearing the history file is advisable. This allows the controller to accumulate a new file of faults. By checking the new history file at a later date, you can readily determine whether the problem was indeed completely fixed.

APPENDIX A

VEHICLE DESIGN CONSIDERATIONS

REGARDING ELECTROMAGNETIC COMPATIBILITY (EMC)

Electromagnetic compatibility (EMC) encompasses two areas: emissions and immunity. *Emissions* are radio frequency (RF) energy generated by a product. This energy has the potential to interfere with communications systems such as radio, television, cellular phones, dispatching, aircraft, etc. *Immunity* is the ability of a product to operate normally in the presence of RF energy.

EMC is ultimately a system design issue. Part of the EMC performance is designed into or inherent in each component; another part is designed into or inherent in end product characteristics such as shielding, wiring, and layout; and, finally, a portion is a function of the interactions between all these parts. The design techniques presented below can enhance EMC performance in products that use Curtis motor controllers.

Emissions Signals with high frequency content can produce significant emissions if connected to a large enough radiating area (created by long wires spaced far apart). Contactor drivers and the motor drive output from Curtis controllers can contribute to RF emissions. Both types of output are pulse width modulated square waves with fast rise and fall times that are rich in harmonics. (Note: contactor drivers that are not modulated will not contribute to emissions.) The impact of these switching waveforms can be minimized by making the wires from the controller to the contactor or motor as short as possible and by placing the wires near each other (bundle contactor wires with Coil Return; bundle motor wires separately).

For applications requiring very low emissions, the solution may involve enclosing the controller, interconnect wires, contactors, and motor together in one shielded box. Emissions can also couple to battery supply leads and throttle circuit wires outside the box, so ferrite beads near the controller may also be required on these unshielded wires in some applications. It is best to keep the noisy signals as far as possible from sensitive wires.

Immunity Immunity to radiated electric fields can be improved either by reducing overall circuit sensitivity or by keeping undesired signals away from this circuitry. The controller circuitry itself cannot be made less sensitive, since it must accurately detect and process low level signals from sensors such as the throttle potentiometer. Thus immunity is generally achieved by preventing the external RF energy from coupling into sensitive circuitry. This RF energy can get into the controller circuitry via conducted paths and radiated paths.

Conducted paths are created by the wires connected to the controller. These wires act as antennas and the amount of RF energy coupled into them is generally proportional to their length. The RF voltages and currents induced in each wire are applied to the controller pin to which the wire is connected. Curtis controllers include bypass capacitors on the printed circuit board's throttle wires to reduce the impact of this RF energy on the internal circuitry. In some applications, additional filtering in the form of ferrite beads may also be required on various wires to achieve desired performance levels.

Radiated paths are created when the controller circuitry is immersed in an external field. This coupling can be reduced by placing the controller as far as possible from the noise source or by enclosing the controller in a metal box. Some Curtis controllers are enclosed by a heatsink that also provides shielding around the controller circuitry, while others are partially shielded or unshielded. In some applications, the vehicle designer will need to mount the controller within a shielded box on the end product. The box can be constructed of just about any metal, although steel and aluminum are most commonly used.

Most coated plastics do not provide good shielding because the coatings are not true metals, but rather a mixture of small metal particles in a non-conductive binder. These relatively isolated particles may appear to be good based on a dc resistance measurement but do not provide adequate electron mobility to yield good shielding effectiveness. Electroless plating of plastic will yield a true metal and can thus be effective as an RF shield, but it is usually more expensive than the coatings.

A contiguous metal enclosure without any holes or seams, known as a Faraday cage, provides the best shielding for the given material and frequency. When a hole or holes are added, RF currents flowing on the outside surface of the shield must take a longer path to get around the hole than if the surface was contiguous. As more "bending" is required of these currents, more energy is coupled to the inside surface, and thus the shielding effectiveness is reduced. The reduction in shielding is a function of the longest linear dimension of a hole rather than the area. This concept is often applied where ventilation is necessary, in which case many small holes are preferable to a few larger ones.

Applying this same concept to seams or joints between adjacent pieces or segments of a shielded enclosure, it is important to minimize the open length of these seams. Seam length is the distance between points where good ohmic contact is made. This contact can be provided by solder, welds, or pressure contact. If pressure contact is used, attention must be paid to the corrosion characteristics of the shield material and any corrosion-resistant processes applied to the base material. If the ohmic contact itself is not continuous, the shielding effectiveness can be maximized by making the joints between adjacent pieces overlapping rather than abutted.

The shielding effectiveness of an enclosure is further reduced when a wire passes through a hole in the enclosure; RF energy on the wire from an external field is re-radiated into the interior of the enclosure. This coupling mechanism can be reduced by filtering the wire where it passes through the shield boundary. Given the safety considerations involved in connecting electrical components to the chassis or frame in battery powered vehicles, such filtering will usually consist of a series inductor (or ferrite bead) rather than a shunt capacitor. If a capacitor is used, it must have a voltage rating and leakage characteristics that will allow the end product to meet applicable safety regulations.

The B+ (and B-, if applicable) wires that supply power to a control panel should be bundled with the other control wires to the panel so that all these wires are routed together. If the wires to the control panel are routed separately, a larger loop area is formed. Larger loop areas produce more efficient antennas which will result in decreased immunity performance.

Keep all low power I/O separate from the motor and battery leads. When this is not possible, cross them at right angles.

APPENDIX B

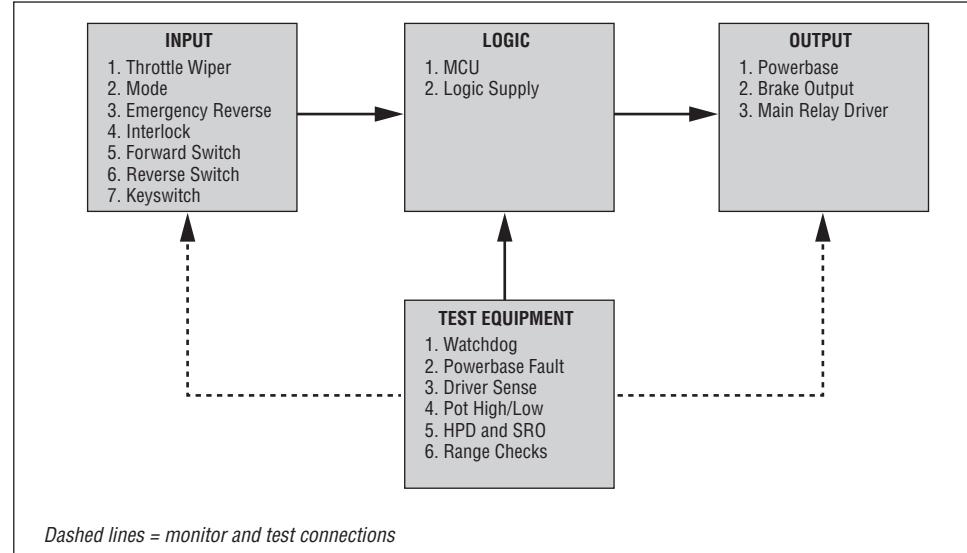
EN 13849 COMPLIANCE, CURTIS 1212S CONTROLLER

Since January 1, 2012, conformance to the European Machinery Directive has required that the Safety Related Parts of the Control System (SRPCS) be designed and verified upon the general principles outlined in EN13849. EN13849 supersedes the EN954 standard and expands upon it by requiring the determination of the safety Performance Level (PL) as a function of Designated Architecture plus Mean Time To Dangerous Failure (MTTFd), Common Cause Faults (CCF), and Diagnostic Coverage (DC). These figures are used by the OEM to calculate the overall PL for each of the safety functions of their vehicle or machine.

The OEM must determine the hazards that are applicable to their vehicle design, operation, and environment. Standards such as EN13849-1 provide guidelines that must be followed in order to achieve compliance. Some industries have developed further standards (called type-C standards) that refer to EN13849 and specifically outline the path to regulatory compliance. EN1175-1 is a type-C standard for battery-powered industrial trucks. Following a type-C standard provides a presumption of conformity to the Machinery Directive.

Curtis 1212S controllers comply with these directives using basic “watchdog” test circuits; see the simplified block diagram in Figure B-1.

Fig. B-1 Safety channel block diagram, Curtis 1212S controller.



To mitigate the hazards typically found in machine operations, EN13849 requires that safety functions be defined; these must include all the input, logic, outputs, and power circuits that are involved in any potentially hazardous operation. Three safety functions are defined for the Curtis 1212S controller: (1) crushing due to unintended or uncontrolled movement; (2) crushing through loss of STO/braking; and (3) loss of stability from excessive speeds, as specified by vehicle limits.

Curtis has analyzed each safety function and calculated its Mean Time To Dangerous Failure (MTTFd) and Diagnostic Coverage (DC), and designed them against Common Cause Faults (CCF). The safety-related performance of the Curtis 1212S is summarized as follows:

| Safety Function | Designated Architecture | MTTFd | DC | CCF Score | PL |
|----------------------|-------------------------|---------|------|-----------|----|
| Crushing* | 2 | ≥22 yrs | ≥60% | 70 | b |
| Crushing** | 2 | ≥22 yrs | ≥60% | 70 | b |
| Loss of stability*** | 2 | ≥22 yrs | ≥60% | 70 | b |

* due to unintended or uncontrolled movement
 ** through loss of STO/braking
 *** from excessive speeds, as specified by vehicle limits

EN1175 specifies that traction and hydraulic electronic control systems must use Designated Architecture 2 or greater. This design employs input, logic, and output circuits that are monitored and tested by independent circuits and software to ensure a high level of safety performance (up to PL=d).

Mean Time To Dangerous Failure (MTTFd) is related to the expected reliability of the safety related parts used in the controller. Only failures that can result in a dangerous situation are included in the calculation.

Diagnostic Coverage (DC) is a measure of the effectiveness of the control system's self-test and monitoring measures to detect failures and provide a safe shutdown.

Common Cause Faults (CCF) are so named because some faults within a controller can affect several systems. EN13849 provides a checklist of design techniques that should be followed to achieve sufficient mitigation of CCFs. All circuits used by a safety function must be designed in such a way as to score 65 or better on the CCF score sheet as provided by EN13849 table F.1.

Performance Level (PL) categorizes the quality or effectiveness of a safety channel to reduce the potential risk caused by dangerous faults within the system with "a" being the lowest and "e" being the highest achievable performance.

Contact Curtis technical support for more details.

APPENDIX C

BATTERY DISCHARGE INDICATOR (BDI) SETUP

The Battery Discharge Indicator used with the 1212S is quite flexible and, once set up, will provide the user with reliable information on the status of the battery system.

The BDI parameters (Program»BDI menu) must be set up specifically for the type and size of the charger, the battery size, and the vehicle's expected drive cycle.

When setting up the BDI parameters, use the same vehicle and set of batteries for the entire procedure. Do not drive the vehicle or charge the batteries except when requested to do so in the procedure.

Follow the steps in the order they are presented.

Before beginning the procedure, set the following initial values:

| | |
|----------------------|--------|
| Full Voltage | = 24.4 |
| Empty Voltage | = 20.8 |
| Full Charge Voltage | = 28.2 |
| Start Charge Voltage | = 25.2 |
| Reset Voltage | = 25.0 |
| Discharge Factor | = 2.0 |
| Charge Factor | = 2.0 |
| Low BDI Level | = 0 |
| Low BDI Max Speed | = 50. |

Step 1. Setting the Reset Voltage

- 1.a Plug in the charger, and fully charge the batteries. With the charger still attached and running, measure the final battery voltage with a Digital Volt Meter (DVM).
- 1.b Set the Full Charge Voltage 0.2V lower than the measured value.
- 1.c Turn off or disconnect the charger and let the batteries sit for 1 hour. Measure the battery voltage again.
- 1.d Set the Reset Voltage 0.2V lower than the new measured value.

Step 2. Setting the Full Voltage

- 2.a Select a medium speed mode and drive the vehicle for 10–15 minutes.
- 2.b After this time and while driving straight on a level surface, record the battery voltage displayed in the 1313's Monitor menu.
- 2.c Set the Full Voltage parameter to this value.

Step 3. Setting the Empty Voltage

- 3.a Normally a value of 1.7 volts per cell is used as the empty point. This corresponds to a setting of 20.4V. For some sealed batteries, this may be too low. Consult the battery manufacturer if you are unsure.

Step 4. Setting the Discharge Factor

- 4.a Resume driving the vehicle, with a heavy load.
- 4.b Pay attention to the battery voltage, BDI, and time.
- 4.c At some point, you will feel the vehicle become sluggish and notice the battery voltage drop significantly with basic maneuvers. This is the fully discharged point of the battery. Stop driving.
- 4.d The BDI should have indicated 0% before this point, to prevent the battery pack from wearing out prematurely.
- 4.e If the BDI does not read 0%, reduce the Discharge Factor parameter proportionately to the indicated remaining BDI. Use this formula to determine the new setting:

New Discharge Factor = Present Discharge Factor * (1 – BDI%),
with the BDI% being expressed decimaly (e.g., 90% = 0.90).

Step 5. Setting the Charge Factor and Start Charge Voltage

How you set the Charge Factor and Start Charge Voltage parameters depends on how you want the BDI gauge to respond to partial charging. The traditional method is to require a full recharge and not to reset the BDI gauge until the battery is full. The 1212S can also be programmed to allow the user to stop the charge in mid-cycle and display a proportional amount of charge, or “partial charge” reading.

If you want to require a full charge to reset the BDI gauge:

- 5.a Set the Charge Factor to 10.0.
- 5.b Set the Start Charge Voltage equal to the Full Charge Voltage.

With these settings, the BDI will not recalculate until the very end of the charge cycle, and the Reset Voltage—not the charge time—will trigger the BDI to 100%.

If you want to use the partial charge feature:

- 5.c Based on the Amp Hour rating of the batteries and the charger's average amp output, initially calculate and set the Charge Factor using this formula:

$$\text{Charge Factor} = 1.5 * (\text{Battery amp-hrs} / \text{Charger amps}).$$

- 5.d Starting with the dead battery from Step 4, plug in the charger. After 10 minutes of charging, measure the battery voltage with a meter. Set the Start Charge Voltage parameter to this value.

Step 6. Rerun and Verify

This procedure will give good initial settings for the BDI algorithm. You should test these settings under various conditions to verify that they provide an acceptable indication of the battery state of charge. The settings can be fine tuned by repeating the entire procedure.

It is important to note that battery age and driving conditions (hilliness, driving surface, weight of user) will all affect the accuracy of the BDI measurement.

APPENDIX D PROGRAMMING DEVICES

Curtis programmers provide programming, diagnostic, and test capabilities for the 1212S controllers. The power for operating the programmer is supplied by the host controller via a 4-pin connector. When the programmer powers up, it gathers information from the controller.

Two types of programming devices are available: the 1314 PC Programming Station and the 1313 handheld programmer. The Programming Station has the advantage of a large, easily read screen; on the other hand, the handheld programmer (with its 45×60mm screen) has the advantage of being more portable and hence convenient for making adjustments in the field.

Both programmers are available in User, Service, Dealer, and OEM versions. Each programmer can perform the actions available at its own level and the levels below that—a User-access programmer can operate at only the User level, whereas an OEM programmer has full access.

PC PROGRAMMING STATION (1314)

The Programming Station is an MS-Windows 32-bit application that runs on a standard Windows PC. Instructions for using the Programming Station are included with the software.

HANDHELD PROGRAMMER (1313)

The 1313 handheld programmer is functionally equivalent to the PC Programming Station; operating instructions are provided in the 1313 manual. This programmer replaces the 1311, an earlier model with fewer functions.

PROGRAMMER FUNCTIONS

Programmer functions include:

Parameter adjustment — provides access to the individual programmable parameters.

Monitoring — presents real-time values during vehicle operation; these include all inputs and outputs.

Diagnostics and troubleshooting — presents diagnostic information, and also a means to clear the fault history file.

Programming — allows you to save/restore custom parameter settings files and also to update the system software (not available on the 1311).

Favorites — allows you to create shortcuts to your frequently-used adjustable parameters and monitor variables (not available on the 1311).

APPENDIX E

SPECIFICATIONS

Table E-1 SPECIFICATIONS: 1212S CONTROLLER

| | |
|---|---|
| Nominal input voltage | 24 V, 36 V |
| Operating voltage | 1212S-2xxx: 17–31 V; 1212S-3xxx: 25.5–46.5 V |
| PWM operating frequency | 15.6 kHz |
| Electrical isolation to heatsink (min.) | 500 V |
| KSI input current (max) | 250 mA |
| Logic input current (max) | 1 mA |
| +15V output current, for programmer (max.) | 60 mA |
| Minimum motor resistance | 120 mΩ |
| Lift Lockout output current (max.) | 1.5 A |
| BDI output voltage, resistance (max.) | 0–5 V, 10 kΩ |
| EM brake coil resistance (min.) | 20 Ω |
| Throttle type | resistance or voltage; single-ended or inverted single-ended |
| Storage ambient temperature range | -40°C to 85°C |
| Operating ambient temp. range | -25°C to 50°C |
| Overvoltage cutoff | 1212S-2xxx: 34 V; 1212S-3xxx: 51 V |
| Package environmental rating | ISTA 2A; electronics sealed to IPX5 |
| Weight | 0.45 kg |
| Dimensions (W×L×H) | 79 × 141 × 47.5 mm |
| Regulatory compliance | EMC: EN12895:2000 UL List: UL583 Safety: EN13849-1(PL=B, Cat 2) |

| MODEL NUMBER | NOMINAL BATTERY VOLTAGE (volts) | 20 SECOND CURRENT RATING (amps) | 120 SECOND CURRENT RATING (amps) | 1 HOUR CURRENT RATING (amps) | PEAK BOOST CURRENT (amps) | MAX BOOST CURRENT DURATION (seconds) |
|--------------|---------------------------------|---------------------------------|----------------------------------|------------------------------|---------------------------|--------------------------------------|
| 1212S-25xx | 24 | 90 | 50 | 30 | 100 | 5 |
| 1212S-26xx | 24 | 110 (60 sec) | 70 | 50 | 125 | 10 |
| 1212S-35xx | 36 | 90 | 50 | 30 | 100 | 5 |

Note: All current ratings are rms values per motor phase. Internal algorithms automatically reduce maximum current limit when heatsink temperature is >80°C or battery voltage is outside the allowed limits. Heatsink temperature is measured internally near the power MOSFETs.